



Application for Organization/Agency

WEC Operation Round Up Charitable Foundation • P.O. Box 158 • Hartford, AL 36344 • (800) 239-4602

Organization Information

Incomplete applications will automatically be denied assistance
APPLICATION & SUPPORTING DOCUMENTS MUST BE TYPED

Legal Name of Organization _____

Mailing Address _____

911 Address _____

Telephone _____ Fax _____

Name/Title/Address of Person submitting application _____

Direct Phone # _____ Date of application _____

Is your organization an IRS 501(c) not-for-profit? Yes _____ No _____

If yes, a copy of letter Form 501[c](3) from Internal Revenue Service must be attached

Employer Identification Number (EIN): _____

Please list the counties that your organization serves:

<u>County</u>	<u>Number served</u>	<u>Classification (individual/family/group)</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

Have you ever received a grant from Wiregrass Electric Cooperative's Charitable Foundation?

Yes _____ No _____ If yes, date of grant _____

(Attach copy of grantee report previously submitted)

Approximately how many clients did you provide services to in the last calendar year? _____

Request

Amount of Request _____

Project Name _____

Is the project time sensitive? If so, what is the deadline? _____

How will funds be used? _____

List individually other funding sources for this request. Include amounts and whether received, committed, or projected/pending

<u>Source</u>	<u>Amount</u>	<u>Status (received, committed, projected/pending)</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

The following MUST accompany this application: (All documentation must be typed)

- Organization's Mission Statement or Statement of Purpose
- Project Description (Specific – 1 page maximum)
- Project Goals and Objectives (Specific – 1 page maximum)
- Explanation of how the funds will be used (include cost estimates for contract work or equipment)
- IRS 501(c) documentation – if applicable
- List of Board of Directors (include addresses & phone numbers)
- Latest Annual Report (if available)
- Previous two audited financial statements
- Budget & cash flow statements for the current year
- List of current funding sources
- Three letters of recommendation from Business Associates (must be familiar with but not affiliated with the organization). These letters must be typed and signed – 1 page maximum.

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The information contained in this statement is for the purpose of obtaining funding from the WEC Round Up Charitable Foundation on behalf of the undersigned. Each undersigned understands that the information provided herein is used to consider the request for funding, and each undersigned represents and warrants that the information provided is true and complete and that the WEC Round Up Charitable Foundation may consider this statement as continuing to be true and correct until a written notice of a change is provided. The WEC Round Up Charitable Foundation is authorized to make all inquiries they deem necessary to verify the accuracy of the statements made herein.

Name of Organization

Representative Signature

Board Officer Signature

Date

Incomplete applications could delay processing.

Mail completed application and related documents to:

WEC Operation Round Up Charitable Foundation
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